

### How to Establish a Local Union Candidate Endorsement Process

One way to expand your local's political program, increase interaction with candidates running for elected office, and grow your local's influence in the political process is to establish a local union endorsement process. Below are suggested steps to get started, but each local determines its own independent process.

### STEP 1 Assign a point of contact for endorsement consideration within the local

- It is recommended that the local's Political Coordinator (PC) serve in this role.
- If the assigned point person is not the PC, communicate all candidate endorsement requests and decisions to the PC to keep them apprised.

### STEP 2 Designate a deliberative body responsible for making decisions on endorsements

- Viable options include the local's executive board, political committee, or general membership.
- Establish a clear democratic process for reaching local endorsements.

# STEP 3 Draft a questionnaire for candidates seeking the local's endorsement

- A standard questionnaire will contain questions about the candidate's stances on labor issues and issues specific to your local.
- Ask about the candidate's existing relationship with the local and knowledge of IATSE's industry/crafts.
- A **sample questionnaire** for a <u>federal candidate</u> is provided at the end of this document. For a state/local candidate questionnaire, replace the template questions pertaining to federal issues with state and local issues.

# STEP 4 Invite candidates to speak in front of the local's deliberative body for endorsements

- After completing the questionnaire, invite candidates to discuss their campaign, why they are running, and issues important to the local
- Ask them why they are seeking to earn your local's endorsement and how they will prioritize behind-the-scenes entertainment workers if elected.

### STEP 5 Perform endorsement due diligence

- Research all candidates for the office being considered and allow those interested an opportunity to seek the local's endorsement.
- Communicate with the AFL-CIO state federation and/or central labor council regarding their endorsed candidates in state and local races. These bodies often release a full slate of endorsed candidates that have been vetted by the local labor community. The local may choose to take their slate into consideration.

#### STEP 6 Vote

 After considering all the candidates, hearing from those seeking the local's support, and verifying their labor credentials with local labor bodies, it is time for the local's deliberative body for endorsements (See Step 2) to vote.

#### STEP 7 If local votes to endorse a candidate:

- Notify the IATSE Political/Legislative Department
  - Visit the <u>IATSE Political Endorsement Tracker</u> and submit the online form. This is key to ensuring the International's political program is effective and reflects the interests of its members.
- Collaborate with the campaign on a mutual rollout of the endorsement
  - Endorsement rollout can take the form of a press statement, a post on the local's social media platforms, a joint appearance, or something similar.
  - o Communication of the endorsement is for the local to determine, but an important element of the process.

## STEP 8 Remain in contact with elected officials the local has endorsed

• Hold elected officials accountable to the pledges and commitments they made to earn the local's endorsement.

### \*\*SAMPLE QUESTIONNAIRE\*\*



### IATSE Local [Number] Federal Candidate Endorsement Questionnaire



Candidate name:	
Elected office you are seeking:	
Campaign name:	
Campaign Point of Contact (Name, Title):	
Phone:	
Email:	
Campaign Address:	
With my signature, I attest that I have completed	this questionnaire honestly and request consideration for endorsement [Number] for the elected office listed above.
Candidate's Signature:	Date:
Candidate Background	
1) Please share your bio and professional backgr	round. Why are you running for the elected office listed above?

2) Why are you asking for IATSE Local [Number]'s endorsement?
3) Do you have a personal or professional history with IATSE Local [NUMBER], or the IATSE more broadly? How have you previously supported behind-the-scenes entertainment workers and our industry?
l) Please list the organizations - unions, labor bodies, community groups, issue groups, etc that have endorsed you:
<u>Jnion Labor Campaign Pledge</u> ATSE members are employed by staging, lighting, and sound companies, media production companies, and venues
utilized by campaigns for rallies and events.
This pledge is to ensure the workers at your campaign events and on your media productions will receive health care and retirement contributions, and the area standard wages.
Should your campaign hire outside vendors to produce political commercials and/or large staged events - crafts within he jurisdiction of the IATSE - we ask that you commit to using labor under a union contract.
Yes
No
Please expand, as needed:
IATSE Federal Priorities:
1) Protect the right to organize, expand collective bargaining rights, and eliminate so called "Right-to-work" laws. Labor unions are under assault, with policies across the country undermining workers' collective bargaining rights and stripping union workers of the wages, benefits, and retirement security they deserve. The Richard L. Trumka Protecting the Right to Organize Act (PRO Act) would strengthen the federal laws that protect workers' right to organize a union and bargain for higher wages and better benefits. If elected would you:
Support the PRO Act
Oppose the PRO Act

Please expand, as needed:
2) Restore tax fairness for union creative professionals The 2017 Tax Cuts and Jobs Act eliminated Unreimbursed Employee Expenses as a tax deduction. W-2 workers lost the ability to deduct expenses such as our equipment, travel for work, and even union dues. This meant a significant industrywide tax increase for working class, union creative professionals. The Performing Artist Tax Parity Act would reverse this harmful tax hike by updating the Qualified Performing Artist tax deduction. If elected, would you:
Support the Performing Artist Tax Parity Act
Oppose the Performing Artist Tax Parity Act
Please expand, as needed:
3) Implement a federal film and television tax incentive to keep jobs in the U.S.
The American film and television industry faces unprecedented threats from international competition. Foreign countries have escalated their tax incentive and subsidy structures to lure film and television productions, and the multitude of jobs they create, from the United States. Films intended for initial release in the U.S. are increasingly being shot overseas, costing American jobs and economic benefits.
If elected, would you support a labor-based federal production tax incentive and other measures that seek to level the playing field and keep film and television made in America?
Yes
□ No
Please expand, as needed:
4) Establish safeguards to ensure the fair and ethical use of Artificial Intelligence (AI) tools
Absent safeguards to ensure consent, compensation, and credit for the use of copyrighted works and intellectual property (IP), and appropriate transparency of training sets, Generative AI will be used as a sophisticated, deceptive tool for content theft. The theft of copyrighted works threatens IATSE members' hard-won health care benefits, retirement security, and future job opportunities.
If elected, would you fight to maintain strong copyright and IP laws and support legislation that 1) prioritizes the people involved in the creative process by requiring transparency of generative AI training data sets, and 2) ensures entertainment workers are fairly compensated when their work is used to train, develop, or generate new works by AI systems?
Yes
□ No

Please expand, as needed:
5) Increase federal funding for the arts
As the union behind entertainment, we know that funding for the arts directly impacts job growth and work for our
skilled craftspeople. Federal arts agencies - like the National Endowment for the Arts (NEA) - support working families,
bolster local economies, and ensure all Americans have access to the arts and entertainment.
If elected, would you support an annual funding level for the NEA equivalent to \$1 per capita?
Yes
□ No
Please expand, as needed:
6) Advance equity, diversity, and inclusion in the arts and entertainment industry.  Equal rights are the cornerstone of the labor movement. IATSE is committed to equality of opportunity, eliminating all forms of discrimination, and upending systemic racism in the arts and entertainment industry.
If elected, would you pursue smart policy solutions aimed at creating diverse talent pipelines, incentivizing diversity in hiring, and supporting collective bargaining:
Yes
□No
Please expand, as needed:
Is there anything else you would like us to know about you, your candidacy, or your policy priorities not already covered
by the questions above?